

Distressed Entity/Seller Name or Description	Type of Sale	Industry	Assets for Sale	Stalking Horse Bid	Next Bidding Deadline	Auction
CB Chatham, LLC	Bankruptcy sale	Restaurant	Plenary retail liquor license in Chatham, New Jersey.	Seller will solicit bids including any stalking horse bids.	TBD	TBD
CB Oradell, LLC	Bankruptcy sale	Restaurant	Plenary retail liquor license in Oradell, New Jersey.	Seller will solicit bids including any stalking horse bids.	TBD	TBD
CB Westampton, LLC	Bankruptcy sale	Restaurant	Plenary retail liquor license in Westampton, New Jersey.	Seller will solicit bids including any stalking horse bids.	TBD	TBD
Cosmoledo, LLC and affiliates	Bankruptcy sale	Restaurant	Substantially all assets of Sellers' New York restaurant and bakery operator business driven by in-store dining and delivery.	Stalking horse bid is (i) \$3 million cash, (ii) cure costs on any assigned contracts and leases, plus (iii) credit bid of up to \$5.4 million.	10/20/2020	10/23/2020
Energy Alloys Holdings, LLC and affiliates	Bankruptcy sale	Energy	The eastern hemisphere subsidiaries of Sellers' business for distribution of tube and bar products sold into the oil and gas industry, including Sellers' equity interests in their foreign subsidiaries with direct or indirect operations in the United Kingdom, Singapore and Dubai.	Sellers will solicit bids including any stalking horse bids.	11/4/2020	11/5/2020
KB US Holdings, Inc. and affiliates	Bankruptcy sale	Retail Grocery Stores	Substantially all assets of Sellers' 30 or more retail grocery stores.	Stalking horse bid is \$75 million.	10/9/2020	10/13/2020
Shiloh Industries, Inc. and affiliates	Bankruptcy sale	Motor Vehicle	Substantially all assets of Sellers' business of manufacturing proprietary materials for safety as well as noise and vibration reduction in automobiles.	Stalking horse bid is \$218 million.	10/26/2020	10/29/2020
Town Sports International, LLC and affiliates including New York Sports Club, Boston Sports Club, Lucille Roberts	Bankruptcy sale	Health Club	Substantially all assets of Sellers' business as owner and operator of over 180 fitness clubs under various brand names.	Stalking horse bid is (i) \$80 million credit bid, (ii) approximately \$4.7 million cash, and (iii) assumption of certain liabilities.	10/26/2020	10/28/2020
Ursa Piceance Holdings LLC and affiliates	Bankruptcy sale	Energy	Substantially all assets of Sellers' natural gas focused private energy company engaged in development and production of oil and gas principally in Colorado.	Sellers will solicit bids including any stalking horse bids.	11/2/2020	11/6/2020
Illinois recycling company with approximately \$6 million in assets and operations outside the U.S.	Sale of distressed debt	Recycling	Company seeks new lender. Holder of company's existing secured debt facility seeks to sell its position.	Seller will solicit bids including any stalking horse bids.	TBD	TBD
CIM Group selling junior mezzanine debt tied to HFZ Capital Group Manhattan condominium buildings.	UCC Foreclosure Sale.	Real Estate	CIM Group selling junior mezzanine debt with aggregate balance of \$89.5 million cross-collateralized on four HFZ Capital Group Manhattan condominium buildings at 88 Lexington Ave., 90 Lexington Ave., 235 West 75th St., and 301 West 53rd St.	None yet	TBD	11/12/2020