

Distressed Entity/Seller Name or Description	Type of Sale	Industry	Assets for Sale	Stalking Horse Bid	Next Bidding Deadline	Auction
Knotel, Inc.	Bankruptcy Sale	Commercial Office Space	Substantially all assets.	Stalking horse bidder is an affiliate of Newmark Partners, L.P., with a credit bid of up to \$70 million.	3/12/2021 at 10AM ET	3/12/2021 at 2PM ET
Carla's Pasta, Inc.	Bankruptcy Sale	Pasta Products Manufacturer	Substantially all assets.	TBD, deadline of 3/12/2021	4/12/2021 at 4PM ET	4/15/2021 at 10AM ET
Open Door Trading, LLC	Article 9 Sale	Trading Technologies	Intellectual property and other property.	n/a	n/a	3/24/2021 at 1PM CT
Loves Furniture, Inc.	Bankruptcy Sale	Furniture	Excess technology assets.	Initial bid of \$168,000.	TBD	TBD
Country Fresh Holding Company Inc.	Bankruptcy Sale	Fresh and Packaged Food Products	Substantially all assets.	Stalking horse bid of: (a) \$30 million in cash consideration; (b) \$25 million senior secured note; (c) assumption of certain liabilities not to exceed, in the aggregate, \$21.5 million; and (d) Cure Costs.	3/19/2021 at 4PM CT	3/22/2021 at 10AM CT
Commercial Electronic Systems, Inc.	Assignment for the Benefits of Creditors Auction	Security, Fire, and Data Protection Monitoring	Certain tangible and intangible assets and all customer information and company telephone members, website, social media, accounts, domain name, and company legal name.	Stalking horse bid of \$600,000.	3/11/2021 at 4PM CT	3/12/2021 at 10AM CT
Alamo Drafthouse Cinemas Holdings, LLC	Bankruptcy Sale	Dine-In Movie Theater Chain	Substantially all assets.	Prepetition lenders acting as stalking horse with (a) credit bid of up to \$60 million, and (b) assumption of certain liabilities.	4/22/2021 at 5PM ET (proposed)	4/28/2021 at 10AM ET (proposed)
Paper Source, Inc.	Bankruptcy Sale	Retail – Crafts and Stationary Products	Substantially all assets.	Prepetition lenders acting as stalking horse with a credit bid of up to \$88.8 million in DIP and Prepetition First Lien Obligations.	4/16/2021 at 5PM ET (proposed)	4/21/2021 (proposed)
CMC II	Bankruptcy Sale	Nursing Home Facility Management and Operation	Substantially all assets.	TBD	TBD	TBD
MobiTV	Bankruptcy Sale	Video Streaming Service	Substantially all assets.	TBD, deadline of 4/12/2021	4/23/2021 at 4PM ET (proposed)	4/29/2021 at 10AM ET (proposed)