

| Distressed Entity/Seller Name or Description          | Type of Sale     | Industry   | Assets for Sale  | Stalking Horse Bid   | Next Bidding Deadline | Auction               |
|---|------------------|--|--|--|-----------------------|-----------------------|
| Mobiv, Inc.   | Bankruptcy Sale  | Live and on-demand video delivery solutions  | Substantially all assets.  | Docket reflects a 4/26/2021 deadline for identifying a stalking horse bidder.  | 5/7/2021 at 4 PM ET   | 5/11/2021 at 10 AM ET |
| CarbonLite Holdings LLC                               | Bankruptcy Sale  | Recycled plastic products  | Substantially all assets.  | Stalking horse bid of approx. \$96 million (plus assumed liabilities) subject to working capital adjustments.  | 5/12/2021 at 4 PM ET  | 5/17/2021 at 10 AM ET |
| Eagle Hospitality Trust (In re: EHT US1, Inc. et al.) | Bankruptcy Sale  | Hospitality  | Substantially all assets.  | DIP Lender Madison Phoenix as Stalking Horse with \$470M bid.  | 5/14/2021 at 4 PM ET  | 5/20/2021 at 10 AM ET |
| AeroCentury Corp.                                     | Bankruptcy Sale  | Aircraft and aircraft engines  | Substantially all assets.  | Stalking horse credit bid of approx. \$83.5 million, but no break-up fee and no expense reimbursement.   | 5/17/2021 at 5 PM ET  | 5/20/2021 at 10 AM ET |
| Connections Community Support Programs, Inc.          | Bankruptcy Sale  | Mental health and addiction treatment centers (not-for-profit)                         | Substantially all assets.  | Stalking horse cash bid of \$10 million (plus cure costs) for certain assets of the debtor, excluding debtor's assets associated with the debtor's medication assisted treatment services. Separate stalking horse cash bid of \$2.5 million for debtor's assets associated with medication assisted treatment services. | 6/9/2021 at 5 PM ET   | 6/10/2021 at 10 AM ET |
| Nine Point Energy Holdings, Inc.                      | Bankruptcy Sale  | Shale oil and natural gas resources in the Williston Basin of North Dakota and Montana | Substantially all assets.  | Stalking horse credit bid of not less than \$250 million plus assumption of certain liabilities.   | 6/11/2021 at 5 PM ET  | 6/15/2021 at 10 AM ET |
| Development Land                                      | Real Estate Sale | Real Estate  | Seven parcels ranging from 3-6 acres in Lockport, Illinois, with fully built streets & curbs, water & sanitary utilities in place, fully graded land.  | n/a  | Call for offers       | n/a                   |
| Former PHI Helicopter Transport Facility              | Real Estate Sale | Real Estate  | Approx. 64 acres in Morgan City, Louisiana, 25 miles from the Gulf of Mexico, including 8 total structures consisting of 39,470± SqFt, including office space, control towers, and multiple hangers. | n/a  | Call for offers       | TBD                   |
| Vacant Turnkey Food Processing Plant                  | Real Estate Sale | Real Estate  | Approx. 3 acres in Oak Forest, Illinois, including a 45,594± SqFt food processing facility with 100+ parking spaces.   | n/a  | Call for offers       | n/a                   |
| Industrial Manufacturing/Warehouse Facility           | Real Estate Sale | Real Estate  | Approx. 0.79 acres in Schiller Park, Illinois (near O'Hare Airport), including 14,025± SqFt industrial building; 6,300± SqFt office building.  | Asking price of \$1,250,000.   | Call for offers       | n/a                   |