

Distressed Entity/Seller Name or Description	Type of Sale	Industry	Assets for Sale	Stalking Horse Bid	Next Bidding Deadline	Auction
Nine Point Energy Holdings, Inc.	Bankruptcy Sale	Shale oil and natural gas resources in the Williston Basin of North Dakota and Montana	Substantially all assets.	Stalking horse credit bid of not less than \$250 million plus assumption of certain liabilities.	6/11/2021 at 5 PM ET	6/15/2021 at 10 AM ET
Oak Savanna LM, LLC	UCC Article 9 Sale	Finance	Collateral includes indirect rights for water associated with the London Mine located in Park County, Colorado.	n/a	6/14/2021	6/16/2021 at 1 PM CDT
SHPC Holdings I, LLC	Article 9 Sale	Insurance	100% of the equity interest in Seeman Holtz Property & Casualty, LLC, a Delaware limited liability company.	n/a	n/a	6/14/2021 at 10 AM ET
Avadim Health, Inc.	Bankruptcy Sale	Health Care and Wellness	Substantially all assets.	Midava Holdings 3, Inc. designated as Stalking Horse Bidder with a Purchase Price consisting of (i) credit bid of \$69,950,000 plus (ii) the assumption of other Assumed Liabilities (as referenced in greater detail in the APA).	7/26/2021 at 11:59 AM ET	7/28/2021 at 10 AM ET
Development Land	Real Estate Sale	Real Estate	Seven parcels ranging from 3-6 acres in Lockport, Illinois, with fully built streets & curbs, water & sanitary utilities in place & fully graded land.	n/a	Call for offers	n/a
88-Room Extended Stay TownePlace Suites by Marriot	Real Estate Auction	Real Estate; Hotel	Three-story, 88-room extended stay, limited-service hotel located at 1320 Willow Street, Vincennes, Indiana. Last Renovated in 2018.	n/a	6/16/2021	TBD
133-Room Holiday Inn & Suites Hotel	Real Estate Sale	Real Estate; Hotel	Six-story, 133-room, recently renovated Holiday Inn & Suites adjacent to the Wolfchase Galleria Mall and less than 20 miles from the Memphis International Airport. Hotel located at 2751 New Brunswick Rd., Memphis, Tennessee.	n/a	Call for pricing	TBD
5 Store Net-Leased Portfolio with National Credit Tenants	Real Estate Sale; 1031 Investment Opportunity	Real Estate; Retail Commercial	Five leased real estate parcels with assumable CMBS financing in place, located in Pennsylvania, Alabama, and Wisconsin.	n/a	Accepting offers	n/a