

## Private Equity Exit



Represented Boathouse in the sale of its investment in OBBCO Safety & Supply, an industrial safety supply distributor selling personal protective equipment.

## Leveraged Recapitalization



Represented White Wolf in a leveraged recapitalization of CSI IT, LLC a company that focuses on providing permanent and contract IT resources to augment existing staff while implementing or upgrading complex systems.

## Acquisition



Represented CrownWheel Partners in its acquisition of a royalty stream from a prominent east coast university.

## Recapitalization



Represented Lineage Capital, LLC in the acquisition of a supplier of branded performance parts primarily to the automotive aftermarket.

## Acquisition



Represented CID Equity Partners in connection with an acquisition in a boutique designer and manufacturer of lifestyle products based in Glastonbury, CT.

## Sale



Represented Chapel Hill, NC based Bamboo Therapeutics Inc. in its sale to Pfizer for \$645 million.

## Tender Offer and High Yield Debt Offering



Represented DFW Capital Partners in its tender offer for preferred equity of Covenant Surgical Partners, Inc. based in Nashville, TN.

## Private Equity Investment



Represented Longitude Capital Partners in the equity financing of a bioscience and pharmaceutical company.

## Mezzanine Financing



Represented Canal Mezzanine Partners II, LP in a finance transaction of a vacuum repair and remanufacturing company.

## Private Equity Investment



Represented OFS in a debt and equity investment in Strategic Pharma Solutions, Inc.

## Private Equity Financing



Represented Praesidian Capital and Plexus Capital in the financing of Pixelogic Media Partners, LLC, a company providing technology solutions for the entertainment industry.

## Mezzanine Financing



Represented Balance Point Capital, a private equity fund focused on providing debt and equity capital to lower middle market Companies, in a mezzanine financing of OneSource Water, LLC, a provider of pure drinking water solutions.

## Recapitalization



Represented Convene, a progressive developer and provider of specialized conference spaces and integrated services for off-site professional meetings and office buildings, in connection with a Series B extension round headed by Brookfield Property.

## Acquisition Financing



Represented Brightwood Capital in a first lien and term loan in connection with the acquisition of a healthcare staffing company.

## Mezzanine Financing



Represented Centerfield Capital Partners in providing mezzanine and equity financing to a pet supply company.